

OUR MISSION

To create long-lasting and measurable changes that improve lives and build strong communities throughout Palm Beach County by ensuring everyone has access to the building blocks for a good quality of life: education, health and financial stability.

We envision a world where all individuals and families achieve their full potential.

Since 1945, the Town of Palm Beach United Way has raised over \$129 million to help those in Palm Beach County who need it the most.

OUR VISION



HOW DONOR DOLLARS LEAD TO CHANGE

1. IT STARTS WITH YOU

You are a hand raiser who wants to make a difference in your community.

You give to the Town of Palm Beach United Way and your donation is amplified through the collective giving power of individuals, employees and corporations.





2. COLLECTIVE GIVING





3.COMMUNITY PARTNERS

We work with local partners to identify community needs and focus funds where they are needed most.

Local nonprofits apply for grants in 14 health and human service program areas.



4. GRANT APPLICATIONS

5. ALLOCATION VOLUNTEERS

Community volunteers review applications, participate in interviews and agency site visits, and meet with team members to make funding recommendations to the Board of Trustees.

Upon board approval, the Town of Palm Beach United Way awards program grants to agencies and distributes funding on a monthly basis from July through June.





6. PROGRAM FUNDING





7. OUTCOME REPORTING

We monitor, measure and report the progress of our partner agencies annually to our donors, volunteers and the community.

Because of YOU, we help individuals and families reach their full potential and leave a lasting impact on Palm Beach County.



8. LASTING IMPACT

CAMPAIGN RESULTS

The annual campaign began on July 1, 2021 and ran through June 30, 2022. Thousands of donations were collected from individuals, families, employees, companies and organizations. The majority of funds raised are distributed to Town of Palm Beach United Way nonprofit partner agencies. A portion of funds received are earmarked for annual collection drives, special funds, such as Ukraine, emergency grants and donor designated gifts.

Tocqueville Campaign

(donations of \$10,000+)

\$6,168,516

Treasure Chest Campaign

(\$1 to \$999)

\$143,808

Red Feather Campaign

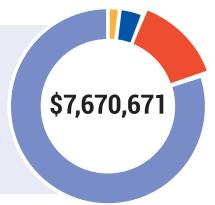
(\$1,000 to \$9,999)

\$996,536

Business Campaign

(employees and corporations)

\$361.811



The 2021-2022 campaign would not have been a success without the leadership and dedication of our amazing committee volunteers. This year, 109 volunteers helped raise the funds necessary to support our community.

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Tocqueville donors are leadership givers who make up the backbone of the Town of Palm Beach United Way's annual campaign. Alexis de Tocqueville Society members are generous contributors who annually donate \$10,000 or more to create lasting change in our community. Since its inception in 1988, the Society has raised \$88 million.

This year, under the leadership of Bill and Phyllis Mack and Jeff and Nicola Marcus, the Society raised \$6,168,516.

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The Town of Palm Beach United Way's Red Feather Society was founded in 1987 as a way of recognizing leadership donors whose contributions make a significant impact in our community. Membership is granted to donors who each year give \$1,000 to \$9,999. Since its inception, the Society has raised \$17 million to support the needs of Palm Beach County.

This year, under the leadership of **Ann Heathwood**, the Society raised \$996,536.

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John and Lee Zoller Barry L. and Jan R. Zubrow Foundation

Roy J. Zuckerberg 7 Ánonymous Donors

 These individuals have donated to the Town of Palm Beach United Way's Endowment Fund.

BUSINESS AND PROFESSIONAL

The Town of Palm Beach United Way Business and Professional Campaign primarily collects employee donations and corporate gifts from businesses and employees who live or work in Palm Beach, South Palm Beach and Manalapan.

This year, under the leadership of **Elizabeth Marshman**, the campaign raised \$361,811.

Aioli

Akerman, LLP

Alley, Maass, Rogers and Lindsay, PA Alliance of Delray Residential Associations

Alzheimer's Community Care

Amazon Smile

American Finnish Nordic Club, Inc.

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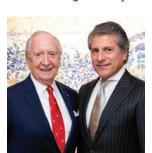
Wells Fargo Foundation West Palm Beach Food Tours William T. Dwyer High School

Yoga Society WPB











ALLOCATION COMMITTEE

The allocation process is the cornerstone of the Town of Palm Beach United Way. Allocation Committee volunteers serve as the eyes and ears of thousands of donors. These committed volunteers spend three months and countless hours examining community needs and agency programs. They analyze key financial information, visit partner agencies, meet with agency staff and board members, and ultimately make funding recommendations to the Town of Palm Beach United Way Board of Trustees.

The allocation process ensures fiscal and program accountability for all agencies receiving Town of Palm Beach United Way funds. During the process, volunteers challenge each agency's effectiveness at providing services, review the need for those services in Palm Beach County, and analyze the impact of United Way funding in meeting those needs.

GENERAL CHAIRS

Suzanne Brenner Joyce Reingold

TEAM CHAIRS

Missy Agnello, *Disabilities and Special Needs*Jorge Cabrera, *High School and After*Tish Carlo, *Medical and Dental*Sandy Fleming, *Older Adults and Caregiver Support*Brian Hurley, *Early Childhood*Mary Margaret Lang, *Domestic Violence*Pamela McIver, *Mental Health*

Amber McMichael, Financial Assistance and Community Support
Diane McNeal, Housing Support and Emergency Shelter
Louise Snyder, Middle School
Jessica Surovek, Food Assistance
Betsy Turner, Access to Jobs and Job Skills
Kathy Willis, Substance Abuse

COMMITTEE MEMBERS

Suzanne Ainslie Madeline Anbinder Stephen Anbinder **Heather Andrews** Ann-Britt Angle Lisa Archer Matthew Arendt Nicole Atkinson Diana Barrett Tom Bennett Ellie Block Cynthia Boardman Jim Bowers Shervne Brekus John Broderick, III Anne Carmichael Jay Clifford Joel Cohen Michael Connors Carla Cove

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This year, 93 volunteers served on 13 teams, and collectively volunteered over 3,000 hours and traveled thousands of miles to review 83 programs at 45 agencies in Palm Beach County.



COMMUNITY INVESTMENTS

THE BUILDING BLOCKS



EDUCATION

We fight for kids to have a strong start



HEALTH

We fight for individuals to live healthy lives

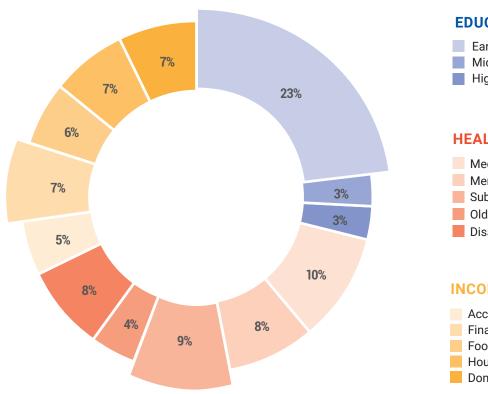


INCOME

We fight for families to achieve financial stability

The Town of Palm Beach United Way invests in programs that focus on education, health and income - the building blocks for a good quality of life.

We use donor dollars to provide financial support to diverse health and human service programs working in concert to improve the lives of people in need in Palm Beach County.



EDUCATION

- Early Childhood
- Middle School
- High School and After

HEALTH

- Medical and Dental
- Mental Health
- Substance Abuse
- Older Adults and Caregiver Support
- Disabilities and Special Needs

INCOME

- Access to Jobs and Job Skills
- Financial Assistance and Community Support
- Food Assistance
- **Housing Support**
- Domestic Violence

EDUCATION GRANTS

In Palm Beach County, 46% of third graders are reading below grade level.

In 2019, 95.4% of white students received a high school diploma or higher compared to 74.2% of Latino students. Over 40% of white students obtained a bachelor's degree or higher compared to 20% of black students.

We help children and youth achieve their full potential by funding programs that provide early childhood education, afterschool enrichment, life skills development, mentoring, tutoring, college scholarships, career coaching, and adult learning.

This year we are investing \$1,048,100 into 24 programs at 16 agencies.

AGENCY	PROGRAM	2022-2023 GRANT
Achievement Centers	Early Learning	\$55,000
Adopt-A-Family	Project GROW	\$66,000
The Arc of Palm Beach County	Potentials Therapeutic School	\$55,600
Boys & Girls Clubs of Palm Beach County	Core Education and Enrichment	\$220,000
Literacy Coalition	Building Better Readers	\$15,000
Literacy Coalition	Family Literacy	\$100,000
Milagro Center	Mentoring Miracles	\$25,000
Milagro Center	STARS	\$26,000
Opportunity	Kindergarten Readiness	\$175,000
Urban Youth Impact	The Leadership Academy	\$20,000
YMCA of South Palm Beach County	Caridad Kids Summer Camp	\$10,000
YWCA of Palm Beach County	Child Development Center	\$40,000
Achievement Centers	Out of School	\$50,000
American Association of Caregiving Youth	Caregiving Youth Project for Middle School	\$10,000
Habitat for Humanity	Seminole Ridge Home Build	\$18,500
HomeSafe	Education Support and Life Skills Development	\$17,500
Take Stock in Children	Middle School Expansion	\$25,000
American Association of Caregiving Youth	Caregiving Youth Project for High School	\$10,000
Healthy Mothers, Healthy Babies	Caps and Cribs Teen Mom Mentoring	\$20,000
Literacy Coalition	Literacy AmeriCorps	\$19,500
Milagro Center	Teen Leadership	\$20,000
Take Stock in Children	High School and Post Secondary	\$40,000
Urban League	NULITES	\$5,000
Urban Youth Impact	Reframe	\$5,000



HEALTH GRANTS

In Palm Beach County, 13% of the population is uninsured. The percentage is higher for individuals with disabilities (15.9%), African Americans (17.2%), Latinos (24.1%), and adults who live in low-income areas like Belle Glade and Pahokee (21.9%).

We help children and adults live healthier lives by funding programs that provide free and reduced cost medical and dental treatment, mental health counseling, behavioral therapy, substance abuse treatment and prevention, specialized care for older adults, life skills for individuals with disabilities, and caregiver support.

This year we are investing \$1,362,650 into 32 programs at 18 agencies.

AGENCY	PROGRAM	2022-2023 GRANT
Caridad Center	Health Clinic	\$180,000
Clinics Can Help	The Lending Closet	\$50,000
Families First	Targeted Outreach for Pregnant Women	\$24,400
Legal Aid Society	Medical Legal Partnership	\$65,000
Planned Parenthood	Teen Time Medical	\$35,000
Alpert Jewish Family Service	Community Access Lifeline	\$15,000
Alpert Jewish Family Service	Comprehensive Behavioral Health Services	\$30,000
Center for Child Counseling	Child and Family Center	\$30,000
Center for Child Counseling	Community Social-Emotional Wellness	\$35,000
Center for Family Services	S.A.F.E. Kids	\$30,000
Families First	Children's Behavioral Health	\$20,000
Families First	Healthy Families	\$19,000
Families First	KIN Support	\$35,000
Healthy Mothers, Healthy Babies	Circle of Moms	\$15,000
Project LIFT	Intensive Outpatient Treatment	\$25,000
Project LIFT	Strong Families	\$10,000
Center for Child Counseling	Fighting ACEs Substance Abuse	\$7,500
Drug Abuse Foundation	Intensive Residential Treatment	\$110,000
Drug Abuse Treatment Association	Walter D. Kelly Center	\$184,000
211 Palm Beach	Elder Crisis Outreach	\$40,400
211 Palm Beach	Sunshine Telephone Reassurance	\$14,350
Alpert Jewish Family Service	Comprehensive Long Term Care for Older Adults	\$10,000
Alzheimer's Community Care	Family Nurse Consultant	\$45,000
Alzheimer's Community Care	Specialized Alzheimer's Day Care	\$40,000
The Arc of the Glades	Employment Education and Training	\$15,000
The Arc of the Glades	Supported Living	\$5,000
The Arc of Palm Beach County	Community Living	\$85,000
The Arc of Palm Beach County	Family and Respite Services	\$57,000
Palm Beach Habilitation Center	Crew2U	\$33,000
Palm Beach Habilitation Center	Program Management	\$49,000
Palm Beach Habilitation Center	Work Training	\$39,000
YMCA of the Palm Beaches	Adaptive Swim	\$10,000

SCAN THE BOX FOR DETAILED DESCRIPTIONS OF EACH PROGRAM





INCOME GRANTS

In Palm Beach County, 12% of households live in poverty and 34% earn more than the Federal Poverty Level, but less than the basic cost of living. More than 150,000 individuals go to bed hungry every night in Palm Beach County, and more than 1,000 people sleep on the streets on any given night.

We help individuals and families find financial stability by funding programs that provide job skills and job placement, financial support, food assistance, affordable housing, emergency shelter, and aid for survivors of domestic violence.

This year we are investing \$1,090,200 into 21 programs at 14 agencies.

AGENCY	PROGRAM	2022-2023 GRANT
Boca Helping Hands	Job Training	\$5,000
El Sol	English as a Second Language	\$20,000
The Lord's Place	Café Joshua Job Training and Employment	\$120,000
Project LIFT	Job Readiness	\$15,000
211 Palm Beach	2-1-1 Helpline	\$128,000
Farmworker Coordinating Council	Family Preservation/Economic Stabilization	\$100,000
Boca Helping Hands	Backpack Meals	\$25,000
Boca Helping Hands	Pantry Distribution	\$20,000
CROS Ministries	Community Food Pantry	\$50,000
El Sol	El Sol Kitchen	\$25,000
Homeless Coalition	Breaking Bread, Breaking Barriers	\$5,500
Palm Beach County Food Bank	Food Recovery and Distribution	\$28,500
The Glades Initiative	Glades Food Security	\$44,000
Adopt-A-Family	Housing Stabilization	\$27,000
Adopt-A-Family	Program REACH	\$56,000
Adopt-A-Family	Service Enriched Housing	\$51,000
The Lord's Place	Family Campus	\$115,000
Aid to Victims of Domestic Abuse	Extended Shelter	\$96,200
Aid to Victims of Domestic Abuse	Outreach	\$42,000
HomeSafe	Safety Net	\$77,000
YWCA of Palm Beach County	Harmony House	\$40,000



SUCCESS STORIES

MEET ARTISHA

Artisha, 18, attended the Boys & Girls Clubs of Palm Beach County for 12 years. She recently graduated from William T. Dwyer High School and plans to attend the University of North Florida this Fall with the help of a scholarship she received from the Boys & Girls Clubs. She wants to be a veterinarian.

Artisha described herself as shy and closed off when she first started attending afterschool programming at the club. She said the club helped her express herself, open up, interact with others, and feel a part of something bigger. She now has the confidence, drive and determination to chase her dreams.

"If I was never in the Boys and Girls Club my life would be totally different. It was like my second home. It kept me away from the bad things that are out there. And it provided opportunities for me that I couldn't have gotten anywhere else."



Scan the box to hear more about
Artisha's story and how your donations
make a difference for children at the
Boys & Girls Clubs.

imperfe

MEET MICHAEL

Michael, 16, is a student at Royal Palm High School. Michael has Osteogenesis imperfecta (Brittle Bone Disease). He is unable to walk and has difficulty using his left arm. When Michael was 9, his parents found support at Clinics Can Help.

The agency provided several pieces of medical equipment, including manual and powered wheelchairs.

Without free medical equipment from Clinics Can Help, Michael said life would be extremely difficult for both him and his family. Access to proper medical equipment increases Michael's mobility and allows him to live a normal life.

Scan the box to hear more about Michael's story and how your donations make a difference for clients at Clinics Can Help.



MEET MEGHAN

Meghan is a mother of three small children living in Palm Beach County. Her husband lost his job during the pandemic and the family could not afford to purchase food.

Then Meghan heard about a CROS Ministries food pantry. She started receiving groceries from the pantry until her husband found work. She said the pantry helped her family keep food on the table during a very difficult time.

"It's good that this is available for people in need. There are a lot of people out here struggling and we can all use help sometimes."



Scan the box to hear more about Meghan's story and how your donations make a difference for clients at CROS Ministries.



UNITED FOR UKRAINE

The Town of Palm Beach United Way created a Ukraine Refugee Fund on March 4, 2022, to support Ukrainian refugees forced to relocate after Russia's brutal invasion of their country. Grants are being distributed to nonprofits providing direct humanitarian aid to Ukrainian men, women, and children in need.

To date, the fund has raised over \$2.2 million and grants have been distributed to 7 organizations.

MATCHING GIFT CONTRIBUTORS

The fund was kick-started by two matching gifts from **Phyllis and Bill Mack** and **Nicola and Jeff Marcus**.

Those contributions were followed by several additional dollar-for-dollar matching gifts from the following donors:

George Albrecht
Christine and Alan Curtis
Eduardo and Missy de Guardiola
Fanjul Family
Huckleberry Foundation
Jim and Irene Karp

Howard and Michele Kessler
Bill and Marilyn Lane Family Foundation
Robert and Lynda Nitabach
Joe and Susan Plumeri
John and Jana Scarpa
Susan and Dom Telesco

GRANT RECIPIENTS



Americares

Americares is providing medicine and medical supplies to people inside Ukraine and those who have fled. The agency has provided over 130 tons of supplies, including antibiotics, insulin, IV fluids, and trauma kits.

\$400,000 awarded to date

Global Empowerment Mission

Global Empowerment Mission is providing food, water, medicine, hygiene kits, and other basic necessities, as well as relocation assistance, transportation, and case workers all across Ukraine.

\$500,000 awarded to date



Project HOPE

Project HOPE is purchasing and shipping pharmaceuticals and medical supplies across Ukraine, including insulin, needles, sutures, and gauzes. Agency translators are also helping provide health assessments.

\$100,000 awarded to date

Town of Palm Beach United Way | 17 | Community Report 2021-2022

UNITED FOR UKRAINE



St. Jude Global Alliance

St. Jude Global Alliance is helping evacuate Ukrainian children battling cancer to hospitals and treatment centers in the United States, Europe, and Canada. The agency has assisted over 1,000 children.

\$100,000 awarded to date

The American Jewish Joint Distribution Committee

The JDC is evacuating and caring for Ukrainian refugees by providing transportation, case workers, food, medicine, financial assistance, and emergency hotlines.

\$200,000 awarded to date





World Central Kitchen

World Central Kitchen is distributing nourishing food and fresh meals across 8 countries in Eastern Europe.

The agency has served over 55 million hot meals.

\$400,000 awarded to date

World Vision

World Vision is supporting refugees in Ukraine and other Eastern European countries by providing food and housing assistance, hygiene kits, educational and psychological support, and other essential aid.

\$50,000 awarded to date



SCAN THE BOX TO READ MORE ABOUT OUR EFFORTS IN UKRAINE



COLLECTION DRIVES

SCHOOL SUPPLY DRIVE | July 19 – July 30, 2021

The 9th Annual Town of Palm Beach United Way School Supply Drive collected 19,698 individual items and raised \$22,500. School supplies were donated to Achievement Centers for Children and Families, American Association of Caregiving Youth, and Take Stock in Children. Funds were distributed to 15 United Way partner agencies.

In collaboration with Palm Beach Daily News and Palm Beach Fire Rescue.







TOY DRIVE | November 7 – December 5, 2021

The 28th Annual Holiday Toy Drive collected **hundreds of toys** and **raised \$23,020**. Toys were donated to **Catholic Charities**, **Clinics Can Help** and **Farmworker Coordinating Council**. Funds were distributed to **21 United Way partner agencies**.

In collaboration with Field of Greens, Findlay Galleries, Palm Beach Daily News, and Palm Beach Fire Rescue.













FOOD DRIVE | April 4 – April 15, 2022

The 9th Annual Empty Your Pantry Food Drive collected **over 1,500 pounds** of non-perishable food items and **raised \$2,000**.

A drive-thru collection was held on April 9 at the Henry Morrison Flagler Museum. Food and donations were distributed to United Way partner agencies **Boca Helping Hands** and **CROS Ministries**.

In collaboration with the Flagler Museum, Palm Beach Daily News, and Palm Beach Fire Rescue.







SPECIAL EVENTS

BUSINESS AND PROFESSIONAL MEETING | October 12, 2021

The Town of Palm Beach United Way kicked off the annual Business and Professional Campaign with a breakfast meeting at The Colony Hotel.

The event was sponsored by The Colony Hotel. Photos by Capehart.

















FINDLAY GALLERIES HOLIDAY RECEPTION | November 27, 2021

Donors **James R. Borynack and Adolfo Zaralegui** hosted a Holiday Cocktail Reception at Findlay Galleries to support the 28th Annual Toy Drive. Hundreds of toys were collected to benefit children in need.

The event was sponsored by Findlay Galleries. Photos by Capehart.

















SPECIAL EVENTS

TOCQUEVILLE SOCIETY COCKTAIL PARTY | February 15, 2022

The Town of Palm Beach United Way hosted a cocktail reception at the Norton Museum of Art to thank major donors and welcome new members of the esteemed Alexis de Tocqueville Society.

The event was sponsored by M&T Bank Wilmington Trust. Photos by Capehart.

















TOCQUEVILLE SOCIETY AWARD DINNER | March 14, 2022

The Town of Palm Beach United Way hosted the 31st Annual Alexis de Tocqueville Society Award Dinner at Club Colette in appreciation of its leading contributors. **Irene and Jim Karp** were honored with the "Distinguished Citizen Award" in front of a crowd of 125 donors.

The dinner was graciously underwritten by First Horizon for the 9th consecutive year. Photos by Capehart.

















SPECIAL EVENTS

ALLOCATION COCKTAIL PARTY | April 14, 2022

Allocation Committee volunteers celebrated the end of the Town of Palm Beach United Way's grant review process at a cocktail party at the Palm Beach home of **Susan and Bob Wright.**

The event was graciously underwritten by Susan and Bob Wright. Photos by Kadmiel Rivera.

















ANNUAL MEETING | April 19, 2022

Town of Palm Beach United Way board members and community supporters celebrated a successful campaign year, announced grant funding, honored volunteers, and elected a new chairman at the 77th Annual Meeting at The Breakers Palm Beach.

The event was graciously underwritten by CIBC Private Wealth. Photos by Capehart.

















TURKEY TROT | November 25, 2021

The 13th Annual Turkey Trot was held on Thanksgiving Day at Bradley Park. The 5K race was sold out with 1,400 registered participants. The event featured a Kids Drumstick Dash, costume contest, raffle drawings and awards ceremony. **Proceeds provided Thanksgiving meals for 4,167 children and adults at 32 nonprofit agencies** throughout Palm Beach County.

A Packet Pickup cocktail reception was held November 18 at the Cox Science Center and Aquarium.









THANK YOU 2021 SPONSORS

Title Sponsors:

Findlay Galleries Livingston Builders Douglas Elliman | Cara Coniglio McClure and Lisa Wilkinson

Platinum Sponsor:

Bruce Gendelman Insurance Services

Gold Sponsors:

Beebe Armstrong Christian Angle Real Estate Compass | Steve Hall Schumacher Automotive Group Surovek Gallery

In total, the Turkey Trot was made possible with the support of 57 sponsors and in-kind donations.

















THE ISLANDERS

CO-CHAIRS

Cara Coniglio McClure Jared McClure

COMMITTEE

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Jill Butler
Emily Clifford
Christopher Cook
Jan-Marie Cook
Lilly Ferreira
Sean Ferreira
Francesca Finck
William Finck

Juliana Gendelman Kelly Kirkpatrick Jebb McCracken Kristina McPherson Holly Miller Hess Musallet Colleen Orrico Afsy Pottash Jennifer Saville Kate Parker Spencer
Paul Spencer
Clay Surovek
Jessica Surovek
Chad Wilkinson
Lisa Wilkinson



SCAN THE CODE FOR INFORMATION ON THE 2022 TURKEY TROT

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Robbi Toll **Betsy Turner** Wally Turner Kathryn Vecellio Simone Vickar Rebecca Williams **Bob Wright** Susan Wright Allen Wyett Mark Zeidman

HONORARY LIFE MEMBERS

Michael Bracci Gail Coniglio Patricia Cook Diana Ecclestone Michele Kessler Sidney Kohl Paul Leone Margaret Luntz Sydelle Meyer Anita Michaels Lesly Smith



VOLUNTEER LEADERSHIP

Volunteers are essential to the Town of Palm Beach United Way. We would not be able to carry out our mission without the generosity of so many community-minded individuals.

THANK YOU!

AUDIT COMMITTEE

Trip Moore, Chairman Missy Agnello Jorge Cabrera Brian Hurley Paul Leone Matthew Lorentzen Mark Zeidman

INVESTMENT COMMITTEE

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OFFICE AND EVENT VOLUNTEERS

Missy Agnello Ann-Britt Angle Julian Angle Sophia Angle Faith Baker Deidre Barton Tom Beals Shain Black Olympia Boardman Sheryne Brekus Suzanne Brenner Andrew Brown Julia Brown Michael Brown Lauren Bruggeman Cameron Buzzard Tish Carlo Joann Cioffoletti Carmine Cioffoletti Stephanie Coffield Gail Coniglio Jan Marie Cook Arianne Cortez Kathy Delaney **Candice Eaves** Tiffany Eckes Myriam Exilus Darcy Farnan Michelle Fell Juliana Gendelman David Ginn Betsy Goldberg

Christopher Goldberg Christopher Green Olivia Hallinan Stacie Hallinan Ryan Harvey Angela Himebaugh Marianne Hyderkhan Charisnel Jean-Baptiste Mason Jenkins Ashley Jhones Victoria Kruy Nate Kurland Maria LaForte Gloria Lamour Dielner Leonard Kristina Leshtarova Kelly Leyden Jennifer Lozano Shari Mantegna Karina Martinez Ana Mav **Kevin McCarty** Jared McClure Cara Coniglio McClure Lake Meadows Samantha Miles Chelsea Mockus Lisa Mollichelli Hess Musallet Dang Nguyen Danielle Pareti Ella Pastore

Kristeen Pastore Carlos Perez Rebecca Perkins Ralph Perrone Nikki Piyasuntorn Parker Pressly Troy Rand Marietta Ray Joyce Reingold Ceraline Roc Gus Rodriguez Sylvia Roopchand James Rozea **Taylor Sayles** Simone Scott Gabriel Senzatimore Chip Shultz Cate Sieving **Brady Surovek** Colev Surovek Jessica Surovek Andrea Szabo John Tatooles Olivia Textor **Courtney Vincent** Jim Walton Shailah Ward **Emily Weser**







FINANCIAL SNAPSHOT AND ACCOUNTABILITY

FINANCIAL STATEMENTS | Year Ended June 30, 2022

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TOTAL LIABILITIES AND NET ASSETS	\$16,788,390
Total Net Assets	\$13,265,946
Endowment	\$9,622,842
Impact the Palm Beaches	\$171,231
Emergency Response Pool	\$438,482
Smith Trust	\$134,183
Designated Property and Equipment	\$23,459
Undesignated	\$2,875,749
Net Assets	
Total Current Liabilities	\$3,522,444
Accounts Payable	\$21,494
2022-2023 Agency Allocations	\$3,500,950
<u>Liabilities</u>	
LIABILITIES AND NET ASSETS	
Total Assets	\$16,788,390
Office Facilities	\$23,459
Investments	\$9,622,842
Total Current Assets	\$7,142,089
Other Receivables	\$876,517
Pledge Receivables	\$137,633
Cash and Cash Equivalents	\$6,127,939

The Town of Palm Beach United Way is committed to transparency and accountability with your donations.



SCAN THE CODE FOR A COMPLETE COPY OF OUR FINANCIAL STATEMENTS

ORGANIZATIONAL EFFICIENCY

For every \$1 donated; 92 cents goes directly to supporting individuals and families in need in Palm Beach County. (Information from our IRS 990 ending June 30, 2021)



PROGRAM | 92%

ADMINISTRATION | 2%

FUNDRAISING | 6%

ACCOUNTABILITY



The Town of Palm Beach United Way is a recipient of the 4-star rating from Charity Navigator, and a perfect 100 out of 100 score for finance, accountability and transparency. This is the highest possible rating and indicates that our organization exceeds industry standards and outperforms most charities based on financial stability, efficiency and sustainability.

Platinum Transparency 2022 Candid. The Town of Palm Beach United Way is a recipient of the GuideStar Platinum Seal of Transparency. The Platinum Seal is the highest level of recognition offered by GuideStar and demonstrates that our organization is committed to measuring progress and results, and providing information to the public openly and completely.

